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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



New World China Land Limited

(incorporated in the Cayman Islands with limited liability)

(as Issuer)

Unconditionally and irrevocably Guaranteed by



新世界發展有限公司

New World Development Company Limited

(incorporated in Hong Kong with limited liability)

(Stock Code: 00017)

(as Guarantor)

U.S.\$2,000,000,000 Medium Term Note Programme (the “Programme”)

Arrangers

**HSBC
DBS Bank Ltd.**

**Mizuho Securities
NATIXIS**

Dealers

**HSBC
DBS Bank Ltd.
BNP PARIBAS**

**Mizuho Securities
NATIXIS
Crédit Agricole CIB**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the Programme for a period of 12 months from 12 November 2018 by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap.571) of Hong Kong) only as described in the Offering Circular dated 12 November 2018. The listing of the Programme is expected to become effective on or about 13 November 2018.

Hong Kong, 12 November 2018

As at the date of this announcement, the Directors of New World China Land Limited are Dr. CHENG Kar-Shun, Henry, Mr. CHENG Kar-Shing, Peter, Dr. CHENG Chi-Kong, Adrian, Ms. CHENG Chi-Man, Sonia, Mr. CHENG Chi-Him, Conrad, Mr. FONG Shing-Kwong, Michael, Mr. SO Chung-Keung, Alfred, Ms. HUANG Shao-Mei, Echo and Mr. CHAN Lai-Man, Raymond.

As at the date of this announcement, (a) the Executive Directors of New World Development Company Limited (“NWD”) are Dr. CHENG Kar-Shun, Henry, Dr. CHENG Chi-Kong, Adrian, Mr. CHENG Chi-Heng, Ms. CHENG Chi-Man, Sonia, Mr. AU Tak-Cheong, Mr. SITT Nam-Hoi and Mr. SO Chung-Keung, Alfred; (b) the Non-executive Directors of NWD are Mr. DOO Wai-Hoi, William, Mr. CHENG Kar-Shing, Peter and Ms. KI Man-Fung, Leonie; and (c) the Independent Non-executive Directors of NWD are Mr. YEUNG Ping-Leung, Howard, Mr. CHA Mou-Sing, Payson (alternate director to Mr. CHA Mou-Sing, Payson: Mr. CHA Mou-Zing, Victor), Mr. HO Hau-Hay, Hamilton, Mr. LEE Luen-Wai, John, Mr. LIANG Cheung-Biu, Thomas and Mr. IP Yuk-Keung.